



*Federal Retirement Training*  
**What's in Your Retirement Wallet?**  
**Newark FEB**  
**1210 Corbin Street**



**February 5, 2018**

*Presentations by the Federal Retirement Thrift Investment Board (TSP), the U.S. Securities & Exchange Commission, Social Security Administration, and the U.S. Office of Personnel Management*

**7:30am Registration**

**8:00am–12:15pm Thrift Savings Plan/Stewart Kaplan/Federal Retirement Thrift Investment Board**

- Benefits of the TSP
- TSP Contributions
- Traditional vs Roth TSP
- TSP Core Funds & Lifecycle Funds
- Managing TSP Account

**10:00-10:15am Break**

**10:15am-12:15pm**

- Pre-Separation Preparation
- In-Service Withdrawals
- Post-Service Withdrawals
- Death Benefits
- TSP Tips and Resources

**12:15-1:15pm Lunch on your own**

**1:15-2:15pm Investing Outside the TSP/ Kathleen Furey /U.S. Securities & Exchange Commission**

A few things to consider if you invest outside the TSP, including:

- Investment Professionals
- Fees and Expenses—and Why They Matter
- Common Products
- Resources for More Information

**2:15-2:25pm Break**

**2:25-3:45pm CSRS and FERS Overview/Shania Hill /U.S. Office of Personnel Management**

- Comparison of both retirement systems
- Eligibility requirements
- Survivor benefits
- Deposits and re-deposits, contributions and other topics you to consider as you are faced with these important decisions

**3:45-3:55pm Break**

**3:55-4:55pm Social Security Benefits Overview/Jarita Walker /Social Security Administration**

- How Social Security Benefits Supplement Your FERS Retirement
- Overview of Social Security benefits and strategic choices

**4:55pm Wrap-Up and Adjourn**